IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF NORTH CAROLINA Charlotte Division

IN RE:	Case No. 10-BK-31607
GARLOCK SEALING TECHNOLOGIES LLC, et al.,	Chapter 11
Debtors. ¹	Jointly Administered
IN RE: OLDCO, LLC, SUCCESSOR BY MERGER TO COLTEC INDUSTRIES INC, Debtor.	Case No. 17-BK-30140 Chapter 11 [Joint Administration Pending] ²

DEBTORS' MOTION FOR AN ORDER ESTABLISHING CASE MANAGEMENT AND NOTICE PROCEDURES IN OLDCO, LLC'S CHAPTER 11 CASE AND SINGLE MASTER SERVICE LIST IN DEBTORS' CHAPTER 11 CASES

Garlock Sealing Technologies LLC ("Garlock"), Garrison Litigation Management Group, Ltd. ("Garrison"), The Anchor Packing Company ("Anchor"), and OldCo, LLC, successor by merger to Coltec Industries Inc ("Coltec"), debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), jointly move the Court for entry of an Order (A) establishing case management and notice procedures in Coltec's newly filed chapter 11 case by applying the case management and notice procedures ordered by the Court in the Garlock

TALDE

¹ The debtors in these jointly administered cases are Garlock Sealing Technologies LLC; Garrison Litigation Management Group, Ltd.; and The Anchor Packing Company.

² Contemporaneously with filing this Motion, Coltec moved to have its Chapter 11 case jointly administered with the chapter 11 cases of *In re Garlock Sealing Technologies LLC* (10-BK-31607), *In re Garrison Litigation Management Group, Ltd.* (10-BK-31608) and *In re The Anchor Packing Company* (10-BK-31606), with *In re Garlock Sealing Technologies LLC* serving as the lead case.

³ For convenience, the term "Coltec" in this Motion refers to OldCo, LLC's predecessor, Coltec Industries Inc, when referring to events prior to the Coltec Restructuring and refers to OldCo, LLC when referring to events subsequent to the Coltec Restructuring.

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 2 of 37

Bankruptcy Case (as defined below), (B) authorizing Coltec or its agent to mail notices customarily noticed by the Clerk of Court, and (C) granting related relief (this "Motion"). In support of this Motion, the Debtors respectfully state as follows:

JURISDICTION AND VENUE

- 1. This Court has jurisdiction over this Motion under 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of these proceedings and this Motion is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.
- 2. The statutory bases for the relief requested herein are sections 102 and 105(a) of title 11 of the United States Code (the "Bankruptcy Code") and Rules 2002(m) and 9007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

BACKGROUND

- 3. On June 5, 2010, Garlock, Garrison and Anchor each filed a voluntary petition for relief (collectively, the "Garlock Bankruptcy Case") under chapter 11 of the Bankruptcy Code. Each of Garlock, Garrison and Anchor is operating its business and managing its property as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
- 4. On January 30, 2017 (the "Coltec Petition Date"), Coltec filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the "Coltec Bankruptcy Case"). Coltec is operating its business and managing its property as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee, examiner or creditors' committee has been appointed in the Coltec Bankruptcy Case.
- 5. For additional background information regarding Coltec's history and corporate structure and events leading to the Coltec Petition Date, the Debtors refer the Court and parties in interest to the Debtors' Motion for Order Directing Joint Administration of Related Chapter 11 Cases filed in the Garlock Bankruptcy Case and the Coltec Bankruptcy Case (the "Joint

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 3 of 37

Administration Motion") and the Declaration of Joseph Wheatley in Support of OldCo, LLC's Chapter 11 Petition and First Day Motions filed in the Coltec Bankruptcy Case (the "First Day Declaration"). In support of this Motion, the Debtors rely on the First Day Declaration.

RELIEF REQUESTED

- 6. By this Motion, Coltec requests entry of an order applying the Garlock Notice Procedures Order to the Coltec Bankruptcy Case. In effect, Coltec proposes that every notice, motion or application, and all briefs, memoranda, affidavits, declarations or other documents filed concurrently in support thereof (collectively, the "Filings") in the Coltec Bankruptcy Case and all Filings, complaints and other pleadings filed in any adversary proceeding commenced in the Coltec Bankruptcy Case (collectively, the "Adversary Pleadings") shall be subject to the Notice Procedures outlined below, unless otherwise ordered by the Court (including, without limitation, an order upon Coltec's motion to limit notice of the commencement of Coltec's Bankruptcy Case being filed concurrently herewith).
- 7. Coltec requests that notice in the Coltec Bankruptcy Case be limited to only (a) those parties and entities listed on the Master Service List (defined below), (b) those parties as may be necessary under the procedures described in Paragraph 8 below, and (c) each party with a particularized interest in the subject of the Filing or directly affected by the Filing.
- 8. Coltec proposes that, if notices are required by Bankruptcy Rules 2002(a)(2), (3) or (6), 4001, 6004, 6006, 6007, or 9019, parties shall serve all such Filings on the Master Service List and also in accordance with the following procedures, unless otherwise authorized by this Court:
 - a. Filings related to the use, sale, lease or abandonment of property other than in the

⁴ Unless defined in this Motion, capitalized terms have the meanings ascribed to them in the Joint Plan and the Joint Administration Motion.

- ordinary course of business shall be served on each entity having a known interest in the property;
- b. Filings related to relief from, or otherwise related to, the automatic stay shall be served on each entity having a lien or encumbrance on the affected property;
- c. Filings relating to obtaining credit shall be served on each entity with a lien or other interest in property on which a lien is proposed to be granted;
- d. Filings relating to approval of proposed compromises or settlements shall be served on any entity that is a party to the compromise or settlement or which may be directly adversely affected thereby;
- e. Filings relating to rights under section 365 of the Bankruptcy Code shall be served on each party to the executory contract(s) or unexpired lease(s) affected thereby; and
- f. Notice of other matters for which the Bankruptcy Rules specifically require notice to all parties in interest shall be served on all creditors and equity holders of Coltec and parties in interest, except as set forth herein or as otherwise authorized by this Court.
- 9. Coltec further proposes that, except as set forth herein or as otherwise authorized by the Court, proceedings described in Bankruptcy Rule 2002 shall be noticed in accordance with the applicable provisions of that rule.
- 10. Finally, Coltec proposes that any entity submitting a Filing be required to serve notice of such Filing on the parties entitled to service of the Filing and the 2002 List Parties (as defined below), and that the notice include the title of the Filing, the time and date of any objection deadline and the hearing date (or other hearing date, as ordered by the Court) at which the Court will consider the Filing (the "Applicable Hearing Date").
- 11. Furthermore, the Debtors jointly request that the Court approve the use of a single Master Service List in the Garlock Bankruptcy Case and the Coltec Bankruptcy Case and propose that all Filings in the Garlock Bankruptcy Case and the Coltec Bankruptcy Case be served upon the following list of parties and entities:
 - a. the Office of the United States Bankruptcy Administrator for the Western

District of North Carolina;

- b. Coltec, Garlock, Garrison, Anchor, and their respective counsel of record;
- c. counsel of record for the committee of general unsecured creditors appointed in the Garlock Bankruptcy Case;
- d. counsel of record for the committee of general unsecured creditors appointed in the Coltec Bankruptcy Case if one is appointed by the Court;
- e. counsel of record for the Garlock Committee;
- f. the members of the Ad Hoc Committee;
- g. counsel of record for Bank of America, as post-petition senior secured lender;
- h. counsel of record for the Future Asbestos Claimants' Representative in the Garlock Bankruptcy Case;
- i. the person appointed by the Court in the Coltec Bankruptcy Case as the legal representative for the interests of the holders of all future personal injury claims and demands against Coltec and counsel of record for such legal representative;
- j. representatives of the local International Association of Machinists and Aerospace Workers;
- k. those persons who formally appear and request service in the Coltec Bankruptcy Case pursuant to Bankruptcy Rule 2002 (the "2002 List Parties");
- 1. the United States of America by service upon (i) the Securities and Exchange Commission; (ii) the Department of the Treasury by service upon the Internal Revenue Service, Attn: Insolvency Unit; (iii) the office of the United States Attorney for the Western District of North Carolina; (iv) the Pension Benefit Guaranty Corporation; (v) the U.S. Department of Health & Human Services; and (vi) the Centers for Medicare & Medicaid Services; and
- m. to the extent not set forth above, all persons and entities identified on the Garlock Master Service List as of the date of this Motion

(the "Master Service List").

12. With respect to the initial Master Service List, the Debtors propose to include the members of the Ad Hoc Committee. At such time that this Court appoints Coltec Asbestos

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 6 of 37

Claimants as new members to the Garlock Committee, the Debtors will remove the members of the Ad Hoc Committee from the Master Service List. The Debtors have prepared an initial Master Service List, a copy of which is attached hereto as Exhibit A and incorporated herein by reference, which list is consistent with the aforementioned.

- 13. To the extent allowed by the Bankruptcy Rules or the Local Rules of the United States Bankruptcy Court for the Western District of North Carolina, notices may include a statement that the relief requested in the Filing will be granted without a hearing if no objection is timely filed.
- 14. The Debtors will update the Master Service List on a monthly basis to include the names and addresses of any parties-in-interest who have made a written request for notice since the prior month, such updated Master Service List to be filed with the Court and circulated to all parties appearing thereon only in the event that there is a change in the Master Service List.
- 15. Coltec further requests that the Court order that notice given in accordance with the Notice Procedures should be deemed adequate pursuant to the Bankruptcy Code, the Bankruptcy Rules and the Local Rules for the United States Bankruptcy Court for the Western District of North Carolina.

BASIS FOR RELIEF REQUESTED

16. Bankruptcy Rule 2002(a) provides that, unless otherwise ordered by the Court, notice of certain matters must be given to, among others, all of the Debtors' creditors, equity security holders and other parties in interest. The Bankruptcy Rules, however, further provide that "the Court may from time to time enter orders designating the matters in respect to which, the entity to whom, and the form and manner in which notices shall be sent except as otherwise provided by these rules." Fed. R. Bankr. P. 2002(m); *see also* Fed. R. Bankr. P. 9007 ("When notice is to be given under these rules, the court shall designate, if not otherwise specified herein,

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 7 of 37

... the form and manner in which the notice shall be given.").

17. In addition, section 105(a) of the Bankruptcy Code grants bankruptcy courts broad authority and discretion to enforce the provisions of the Bankruptcy Code either under specific statutory fiat or under equitable common law principles. Specifically, section 105(a) of the Bankruptcy Code provides:

The court may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title. No provision of this title providing for the raising of an issue by a party in interest shall be construed to preclude the court from, sua sponte, taking any action or making any determination necessary or appropriate to enforce or implement court orders or rules, or to prevent the abuse of process.

11 U.S.C. § 105(a).

- 18. Section 102(1) of the Bankruptcy Code provides that where the Bankruptcy Code provides for an action to occur "after notice and a hearing" that such action may occur "after such notice as is appropriate in the particular circumstances, and such opportunity for a hearing as is appropriate in the particular circumstances" 11 U.S.C. § 102(1)(A).
- 19. In the Garlock Notice Procedures Order, the Court already has determined that the Notice Procedures are in the best interest of Garlock, Garrison, Anchor and their estates and the establishment of the Notice Procedures is fair and reasonable. Similarly, applying the Notice Procedures to the Coltec Bankruptcy Case is in the best interest of Coltec and its estate.
- 20. Currently, more than ten thousand (10,000) creditors and parties in interest may be entitled to receive notice in the Coltec Bankruptcy Case, including notice under Rule 2002(a)(2),(3) and (6).⁵ To require Coltec and other parties in the Coltec Bankruptcy Case to

⁵ Contemporaneously with filing this Motion, Coltec has moved for approval of certain notice procedures for Coltec Asbestos Claimants by which Coltec will be authorized to send Filings and other communications to counsel of record for the Coltec Asbestos Claimants in lieu of serving Coltec Asbestos Claimants directly. If approved, such procedures will reduce the cost and burden of providing notice in this case.

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 8 of 37

provide notice of all pleadings and other papers filed in these cases to these parties in interest would be extremely burdensome and costly to Coltec's estate, as a result of photocopying and postage expenses as well as other expenses associated with such large mailings.

- 21. The costs associated with copying and mailing or otherwise serving all notices and motions to all creditors and parties in interest would impose an expensive administrative and economic burden on Coltec's estate and on creditors. Such mass mailings would be extraordinarily costly to Coltec's estates and require Coltec to divert resources to comply with these administrative requirements. Additionally, the repeated drafting and filing of motions to limit notice for each motion would increase the administrative and economic burden on Coltec's estate.
- 22. Coltec believes that adopting the Notice Procedures in the Coltec Bankruptcy Case will substantially reduce administrative burdens and result in substantial cost savings to Coltec's estate because of the reduction of time and money Coltec must expend on the Filings. Coltec further believes that adopting the Notice Procedures in the Coltec Bankruptcy Case will also significantly reduce the administrative and economic burden placed on creditors and parties in interest when filing the Filings.
- 23. As the Court found in the Garlock Notice Procedures Order, the Notice Procedures have been tailored to ensure that all parties in interest that may be directly affected by the relief sought by a particular Filing or Adversary Pleading will receive notice of such Filing or Adversary Pleading directly from the party submitting the Filing or Adversary Pleading to the Court. Thus, Coltec believes no party will be adversely affected. Limited notice procedures are routinely granted by courts in large chapter 11 cases to reduce the expense of the administration of the estate. Particularly in light of the Coltec Asbestos Claimants' overwhelming support for its

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 9 of 37

pre-packaged plan, Coltec believes the Notice Procedures are appropriate and should be approved and implemented in this Chapter 11 case.

NOTICE

24. No trustee, examiner or creditors' committee has been appointed in the Coltec Bankruptcy Case. The Debtors have served notice of this Motion on (a) the Ad Hoc Committee; (b) the Garlock Committee; (c) Mr. Grier, in his capacity as the proposed legal representative for future Coltec Asbestos Claimants and the Future Asbestos Claimants' Representative in the Garlock Bankruptcy Case; (d) the Office of the United States Bankruptcy Administrator for the Western District of North Carolina; and (e) to the extent not set forth above, the parties listed on the updated Garlock Master Service List (D.E. 5655) and any party that has filed a request for notices under Bankruptcy Rule 2002 since the filing of the updated Garlock Master Service List, and submits that, given the nature of the relief requested, no other or further notice need be given. No previous application for the relief requested herein has been made by the Debtors to this or any other court.

WHEREFORE, the Debtors respectfully request (a) entry of the proposed order in the Garlock Bankruptcy Case, substantially attached hereto as Exhibit B, approving the Master Service List attached as Exhibit A for use in the Garlock Bankruptcy Case, (b) entry of the proposed order in the Coltec Bankruptcy Case, substantially attached hereto as Exhibit C, (i) approving the Notice Procedures for use in the Coltec Bankruptcy Case, (ii) approving the Master Service List attached as Exhibit A for use in the Coltec Bankruptcy Case, and (c) granting the Debtors such other relief as the Court deems just and proper.

[remainder of page left blank intentionally – signature page of counsel follows]

This the 30th day of January, 2017.

/s/ John R. Miller

John R. Miller, Jr. N.C. Bar No. 28689 jmiller@rcdlaw.net

RAYBURN COOPER & DURHAM, P.A.

1200 Carillion Tower 227 West Trade Street Charlotte, NC 28202

Telephone: (704) 334-0891

Counsel to Garlock Sealing Technologies LLC, Garrison Litigation Management Group, Ltd., and The Anchor Packing Company, Debtors and Debtors-in-Possession

/s/ Garland S. Cassada

Garland S. Cassada N.C. Bar No. 12352

gcassada@robinsonbradshaw.com

Jonathan C. Krisko N.C. Bar No. 28625

jkrisko@robinsonbradshaw.com

Richard C. Worf, Jr. N.C. Bar No. 37143

rworf@robinsonbradshaw.com

ROBINSON BRADSHAW & HINSON, P.A.

101 North Tryon Street, Suite 1900 Charlotte, North Carolina 28246 Telephone: (704) 377-2536 Facsimile: (704) 378-4000

Special Corporate and Litigation Counsel to Garlock Sealing Technologies LLC, Garrison Litigation Management Group, Ltd., and The Anchor Packing Company, Debtors and

Debtors-in-Possession

/s/ Daniel G. Clodfelter

Daniel G. Clodfelter N.C Bar No. 7661 danclodfelter@parkerpoe.com

William L. Esser IV N.C. Bar No. 29201 willesser@parkerpoe.com Ashley A. Edwards N.C. Bar No. 40695

ashleyedwards@parkerpoe.com

/s/ David M. Schilli

David M. Schilli N.C Bar No. 17989

dschilli@robinsonbradshaw.com

Andrew W.J. Tarr N.C. Bar No. 31827

atarr@robinsonbradshaw.com

PARKER POE ADAMS & BERNSTEIN, LLP

Three Wells Fargo Center

401 South Tryon Street, Suite 3000

Charlotte, NC 28202

Telephone: (704) 372-9000 Facsimile: (704) 334-4706

ROBINSON BRADSHAW & HINSON, P.A.

101 North Tryon Street

Suite 1900

Charlotte, NC 28246

Telephone: (704) 377-2536 Facsimile: (704) 378-4000

Proposed Special Corporate and Litigation Counsel to OldCo, LLC, Debtor and Debtor-

in-Possession

Proposed Counsel to OldCo, LLC, Debtor and

Debtor-in-Possession

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 11 of 37

EXHIBIT A

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 12 of 37

A. COTTON WRIGHT GRIER FURR CRISP 101 N. TRYON ST, STE 1240, CHARLOTTE, NC 28246 ALEXIS & FLORENCE DENIS C/O LEE J. ROHN ROHN & CARPENTER, LLC 1101 KING STREET CHRISTIANSTED, ST. CROIX US. VIRGIN ISLANDS 00820 ANDREW J. KELLY WYLDER CORWIN KELLY LLP 207 E. WASHINGTON, STE. 102 BLOOMINGTON, IL 61701

ANN HARPER BARON & BUDD, PC 3102 OAK LAWN AVE., STE. 1100 DALLAS, TX 75219-4283 ANTONIO E. LEWIS KING & SPALDING LLP 100 NORTH TRYON STREET, SUITE 3900 CHARLOTTE. NC 28202 ASHLEY A. EDWARDS PARKER POE ADAMS & BERNSTEIN LLP 401 SOUTH TRYON STREET, STE. 3000 CHARLOTTE, NC 28202

ASSOCIATED SPRING BUSINESS OF BARNES GROUP ATTN: JOEL RAFANIELLO 80 SCOTT SWAMP ROAD FARMINGTON, CT 06032 BANK OF AMERICA, N.A. c/o PARKER HUDSON RAINER & DOBBS ATTN: C. EDWARD DOBBS 285 PEACHTREE CENTER AVE. NE 1500 MAQUIS TWO ATLANTA, GA 30303 BRAYTON PURCELL LLP ALAN R. BRAYTON, ESQ. CHRISTINA C. SKUBIC, ESQ. 222 RUSH LANDING ROAD NOVATO, CA 94948

BRIAN J. ALEXANDER KREINDLER & KREINDLER LLP 750 THIRD AVENUE NEW YORK, NY 10017 BRUCE J. RUZINSKY D. ELAINE CONWAY JACKSON WALKER L.L.P. 1401 MCKINNEY ST., STE. 1900 HOUSTON, TX 77010 BRUCE J. RUZINSKY D. ELAINE CONWAY JACKSON WALKER L.L.P. 1401 MCKINNEY ST., STE. 1900 HOUSTON, TX 77010

C. EDWIN ALLMAN, III, ESQ. R. BRADFORD LEGGETT, ESQ. ALLMAN SPRY LEGGETT & CRUMPLER 380 KNOLLWOOD STREET WINSTON-SALEM, NC 27103-1862 CAPLIN & DRYSDALE, CHARTERED ATTN: ELIHU INSELBUCH 600 LEXINGTON AVENUE, 21ST FLOOR NEW YORK, NY 10022-6000 CARSON PORTWALL LP C/O JULIE BARKER PAPE WOMBLE CARLYLE SANDRIDGE RICE ONE WEST FOURTH STREET WINSTON-SALEM, NC 27101

Centers for Medicare & Medicaid Services Attn: General Counsel 7500 Security Blvd. Baltimore, MD 21244-1850 CHARLES & LORETTA WILLIS C/O DAVID GREENSTONE SIMON, EDDINS & GREENSTONE, LLP 3232 MCKINNEY AVE., SUITE 610 DALLAS, TX 75204 CHRISTOPHER K. KIPLOK HUGHES HUBBARD & REED LLP ONE BATTERY PARK PLAZA NEW YORK, NY 10004

DAN CLODFELTER
PARKER POE ADAMS & BERNSTEIN LLP
THREE WELLS FARGO CENTER
401 SOUTH TRYON STREET, STE.3000
CHARLOTTE, NC 28202

DANIEL L. KELLER KELLER, FISHBACK & JACKSON, LLP 28720 CANWOOD ST., STE 200 AGOURA HILLS, CA 91301-3465 DEBORAH L. FLETCHER FSB FISHERBROYLES, LLP 6000 FAIRVIEW ROAD, SUITE 1200 CHARLOTTE, NC 28210

DEBORAH PAPANERI C/O ROBERT E. PAUL PAUL, REICH & MYERS, P.C. 1608 WALNUT STREET, SUITE 500 PHILADELPHIA, PA 19103 DENIS BURNS C/O BRIAN T. FITZPATRICK BELLUCK & FOX LLP 546 FIFTH AVENUE, 4TH FLOOR NEW YORK, NY 10036 DIERDRE WOULFE PACHECO WILENTZ GOLDMAN & SPITZER, P.A. 90 WOODBRIDGE CENTER DRIVE WOODBRIDGE, NJ 07095

Donna Rossi, Executor of the Estate of Leon Stone, Jr. c/o Belluck & Fox, LLP 546 Fifth Avenue, 4th Floor New York, NY 10036 ELIZABETH BARRY
GARLOCK SEALING TECHNOLOGIES
GARRISON LITIGATION MANAGEMENT
GROUP, LTD
349 WEST COMMERCIAL ST, STE 3050
EAST ROCHESTER. NY 14445

ELIZABETH V. HELLER, ESQ. GOLDENBERG HELLER ANTOGNOLI & ROWLAND, P.C. 2228 SOUTH STATE ROAD 157 EDWARDSVILLE, IL 62025

ELLEN FOX C/O LISA NATHANSON BUSCH WEITZ & LUXENBERG 700 BROADWAY NEW YORK, NY 10003 ESTATE OF JOSEPH HENRY C/O LEE J. ROHN ROHN & CARPENTER, LLC 1101 KING STREET CHRISTIANSTED, ST. CROIX US VIRGIN ISLANDS 00820 EXCELLUS BLUE CROSS BLUE SHIELD C/O WENDY A. KINSELLA HARRIS BEACH PLLC 333 WEST WASHINGTON STREET, SUITE 200 SYRACUSE, NY 13202

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 13 of 37

GARRETT J. BRADLEY THORNTON & NAUMES, LLP 100 SUMMER STREET BOSTON, MA 02110 GARY TERRY C/O COONEY & CONWAY 120 N. LASALLE STREET, SUITE 3000 CHICAGO, IL 60602 GEORGE F. SANDERSON III ELLIS & WINTERS LLP POST OFFICE BOX 33550 RALEIGH, NC 27636

H M CROSS & SONS INC. ATTN: PAUL HARRISON 50 RIDGELAND ROAD ROCHESTER. NY 14623-3112 H. LEE DAVIS, JR. DAVIS & HAMRICK, LLP P.O. DRAWER 20039 WINSTON-SALEM. NC 27120-0039 HEATHER M. FORREST JACKSON WALKER L.L.P. 901 MAIN STREET, SUITE 6000 DALLAS, TX 75202

Heather M. Forrest 2323 Ross Avenue, Suite 600 Dallas, TX 75201 HILLARY CRABTREE
MOORE & VAN ALLEN PLLC
BANK OF AMERICA CORPORATE CENTER
100 NORTH TRYON STREET, STE. 4700
CHARLOTTE, NC 28202-4003

INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346

IRON MOUNTAIN INFO. MGMT., INC. C/O FRANK F. MCGINN BARTLETT HACKETT FEINBERG P.C. 155 FEDERAL STREET, 9TH FLOOR BOSTON, MA 02110 J. DAVID BUTLER, ESQ. RICHARDSON, PATRICK, WESTBROOK & BRICKMAN, LLC PO BOX 1368 BARNWELL, SC 29812 JAMES F. HUMPHREYS
JAMES F. HUMPHREYS & ASSOCIATES L.C.
10 HALE STREET, SUITE 400
CHARLESTON, WV 25301

James J. Kennedy c/o The Jaques Admiralty Law Firm, PC 1370 Penobscot Building Detroit, MI 48226 JASON L. WATERS DAVIS & HAMRICK, LLP P.O. DRAWER 20039 WINSTON-SALEM, NC 27120-0039 JASON M. KATZ HIERSCHE, HAYWARD, DRAKELEY & URBACH, P.C. 15303 DALLAS PARKWAY, SUITE 700 ADDISON, TX 75001

JASON T. SHIPP, ESQ. GOLDBERG, PERSKY & WHITE, P.C. 1030 FIFTH AVENUE PITTSBURGH, PA 15219 JEANETTE M. GILBERT MOTLEY RICE LLC 28 BRIDGESIDE BOULEVARD MT. PLEASANT, SC 29464 JEFFREY S. MUTNICK LAW OFFICE OF JEFFREY S. MUTNICK 737 SW VISTA AVENUE PORTLAND, OR 97205

JIM W. PHILLIPS, JR.
JEFFERY E. OLEYNIK
BROOKS, PIERCE, MCLENDON, HUMPHREY &
LEONARD, LLP
PO BOX 26000
GREENSBORO. NC 27420

JODI D. HILDEBRAN, ESQ. ALLMAN SPRY LEGGETT & CRUMPLER 380 KNOLLWOOD STREET WINSTON-SALEM, NC 27103-1862 JOHN & DIANE ALLEN C/O STEVEN KAZAN KAZAN MCCLAIN LYONS GREENWOOD & HARLEY 55 HARRISON STREET, SUITE 400 OAKLAND, CA 94607

JOHN A. BADEN, IV MOTLEY RICE LLC 28 BRIDGESIDE BLVD. MOUNT PLEASANT, SC 29464 JOHN D. DEMMY STEVENS & LEE, P.C. 1105 NORTH MARKET STREET, 7TH FL. WILMINGTON, DE 19801 JOHN D. HURST MOTLEY RICE, LLC 28 BRIDGESIDE BOULEVARD MT. PLEASANT, SC 29464

JOHN S. FAVATE, ESQ. HENRY T.M. LEFEVRE-SNEE, ESQ. HARDIN KUNDLA MCKEON & POLETTO 673 MORRIS AVENUE SPRINGFIELD, NJ 07081 JONATHAN P. GUY DEBRA L. FELDER ORRICK HERRINGTON & SUTCLIFFE LLP 1152 15TH STREET, N.W. WASHINGTON, DC 20005-1706 JOSEPH D. BOYER C/O ALAN KELLMAN THE JAQUES ADMIRALTY LAW FIRM 645 GRISWOLD, SUITE 1370 DETROIT, MI 48226

JOSEPH F. RICE MOTLEY RICE LLC 28 BRIDGESIDE BOULEVARD MT. PLEASANT, SC 29464 JOSEPH KOTS COMMONWEALTH OF PENNSYLVANIA DEPT OF LABOR & INDUSTRY READING BANKRUPTCY & COMPLIANCE 625 CHERRY STREET, ROOM 203 READING, PA 19602-1152 JOSEPH M. SNYDER CORPORATE GENERAL COUNSEL WIDEWATERS HOTELS, LLC 5786 WIDEWATERS PKWY, STE. 3 DEWITT, NY 13214

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 14 of 37

JOSEPH W. GRIER, III A. COTTEN WRIGHT GRIER FURR & CRISP, PA 101 N. TRYON ST., SUITE 1240 CHARLOTTE, NC 28246 JOSEPH WHEATLEY OLDCO, LLC 5605 CARNEGIE BLVD., SUITE 500 CHARLOTTE, NC 28209-3100 JOSHUA R. TAYLOR JAMES E. ROCAP, III STEPTOE & JOHNSON LLP 1330 CONNECTICUT AVENUE, N.W. WASHINGTON, D.C. 20036

JULIE DEARY UNION REPRESENTATIVE 1666 DIVISION STREET PALMYRA, NY 14522 JUSTIN S. ALEX PENSION BENEFIT GUARANTY CORPORATION OFFICE OF THE CHIEF COUNSEL 1200 K STREET, N.W., SUITE 340 WASHINGTON, DC 20005-4026 King & Spalding LLP Attn: Antonio E. Lewis 100 North Tryon Street, Suite 3900 Charlotte, NC 28202

KIRK G. WARNER SMITH ANDERSON BLOUNT et al. P.O. BOX 2611 RALEIGH, NC 27602-2611 LAUREN A. GOLDEN ELLIS & WINTERS LLP POST OFFICE BOX 33550 RALEIGH, NC 27636

LAUREN M. WEBB THE SIMMONS FIRM 1 COURT STREET EAST ALTON, IL 62002-6267

LEONARD P. GOLDBERGER STEVENS & LEE, P.C. 1818 MARKET STREET, 29TH FLOOR PHILADELPHIA, PA 19103 LINDA BOYLE TW TELECOM INC. 10475 PARK MEADOWS DR., #400 LITTLETON, CO 80124 LISA NATHANSON BUSCH WEITZ & LUXENBERG 700 BROADWAY NEW YORK, NY 10003

MADONNA GUZZO C/O JOHN LIPSITZ LIPSITZ & PONTERIO, LLC 135 DELAWARE AVE, 5TH FLOOR BUFFALO, NY 14202 MARK R. SNYDER PENSION BENEFIT GUARANTY CORP. OFFICE OF THE CHIEF OF COUNSEL 1200 K STREET NW, STE. 340 WASHINGTON, DC 20005-4026 MARTIN E. BEELER COVINGTON & BURLING LLP 620 EIGHTH AVENUE NEW YORK, NY 10018

MICHAEL BAZLEY FBO AX6869 DVI P.O. BOX 20 TRACY, CA 95378-0600 MICHAEL LARIMER OR NEIL MAUNE MAUNE RAICHLE HARTLY FRENCH & MUDD 1015 Locust St, Ste 1200 Saint Louis, MO 63101-1371 MICHAEL S. DAVIS
JANTRA VAN ROY
PETER JANOVSKY
ZEICHNER ELLMAN & KRAUSE LLP
1211 AVENUE OF THE AMERICAS, 40TH FL
NEW YORK, NY 10036

MONICA S. BLACKER JACKSON WALKER L.L.P. 2323 ROSS AVE., SUITE 600 DALLAS, TX 75201 NANCY L. MANZER, ESQ. WILMER CUTLER PICKERING HALE & DORR LLP 1875 PENNSYLVANIA AVE., NW WASHINGTON, DC 20006 NAVA HAZAN, ESQ. SQUIRE SANDERS (US) LLP 30 ROCKEFELLER PLAZA, 23RD FLOOR NEW YORK, NY 10112

NC DEPARTMENT OF REVENUE P.O. BOX 1168 RALEIGH, NC 27602 NIAGRA BANK C/O WILLIAM B. SCHILLER SCHILLER & KNAPP, LLP 950 NEW LOUDON ROAD LATHAM, NY 12110 NY STATE DEPARTMENT OF TAXATION AND FINANCE P.O. BOX 5300 ALBANY, NY 12205-0300

PERRY WEITZ WEITZ & LUXENBERG 700 BROADWAY NEW YORK, NY 10003 PETER JOHN SACRIPANTI JOHN J. CALANDRA DARREN AZMAN MCDERMOTT WILL & EMERY LLP 340 MADISON AVENUE NEW YORK, NY 10173-1922 RAND NOLEN FLEMING & ASSOCIATES, LLP 2800 POST OAK BLVD., STE. 4000 HOUSTON, TX 77056-6109

RAYBURN COOPER & DURHAM ATTN: JOHN R. MILLER, JR. 227 WEST TRADE STREET SUITE 1200 CHARLOTTE, NC 28202 RAYMOND P. HARRIS, JR. CARY SCHACHTER SCHACHTER HARRIS LLP 220 CANAL CENTRE 400 E. LAS COLINAS BLVD. IRVING, TX 75039 REVSTONE CASTING FAIRFIELD LLC f/k/a DEXTER FOUNDRY INC. ATTN: DEXTER BELL 905 WEST DEPOT FAIRFIELD, IA 52556

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 15 of 37

ROBERT BENCH FLEMING & ASSOCIATES, LLP 2800 POST OAK BLVD, STE. 4000 HOUSTON, TX 77056-6109 ROBERT J. LAWING H. BRENT HELMS ROBINSON & LAWING, L.L.P. 101 N. CHERRY STREET, SUITE 720 WINSTON-SALEM, NC 27101 ROBERT W. PHILLIPS THE SIMMONS FIRM 1 COURT STREET EAST ALTON, IL 62002-6267

ROBERT WIRWICZ C/O GARRETT BRADLEY THORNTON & NAUMES, LLP 100 SUMMER STREET BOSTON, MA 02110 ROBINSON BRADSHAW & HINSON, PA ATTN: JONATHAN C. KRISKO 101 N. TRYON STREET SUITE 1900 CHARLOTTE, NC 28246 ROMAINE S. SCOTT, III SCOTT & SCOTT LAW, LLC POST OFFICE BOX 1248 FAIRHOPE, AL 36533

SANDER L. ESSERMAN
PETER C. D'APICE
STUTZMAN, BROMBERG, ESSERMAN &
PLIFKA, P.C.
2323 BRYAN STREET, SUITE 2200
DALLAS, TX 75201

SCOTT R. MILLER JOHNSTON, ALLISON & HORD, P.A. 1065 EAST MOREHEAD STREET CHARLOTTE, NC 28204 SCOTT W. WERT FOSTER & SEAR, LLP 817 GREENVIEW DRIVE GRAND PRARIE, TX 75050

SECURITIES & EXCHANGE COMMISSION 950 EAST PACES FERRY ROAD, N.E. SUITE 900 ATLANTA, GA 30326-1382 SGL CARBON, LLC ATTN: TIM BROWN 10130 PERIMETER PARKWAY, SUITE 500 CHARLOTTE, NC 28216 SHAWN M. CHRISTIANSON, ESQ. BUCHALTER NEMER 55 2ND STREET, SUITE 1700 SAN FRANCISCO, CA 94105-3493

SHERRI HOOVER C/O JOHN A BADAN IV MOTLEY RICE LLC 28 BRIDGESIDE BLVD. MT. PLEASANT, SC 29464 Simon, Greenstone, Panatier & Bartlett Attn: Jeffrey B. Simon 3232 McKinney Avenue Suite 610 Dallas, TX 75204 SOLVAY SOLEXIS INC. ATTN: NEZELIA SOSA 3333 RICHMOND AVENUE HOUSTON, TX 77098

STEPHEN C. EMBRY EMBRY AND NEUSNER P.O. BOX 1409 GROTON, CT 06340 Susan Broadhead for James F Phillips c/o The Lanier Law Firm PC 6810 FM 1960 West Houston, TX 7706 THE MARITIME ASBESTOSIS LEGAL CLINIC THE JAQUES ADMIRALTY LAW FIRM, PC ALAN KELLMAN, ESQ. 645 GRISWOLD, SUITE 1370 DETROIT, MI 48226

THOMAS PARKER GRIFFIN, Esq. BRADLEY ARANT BOULT CUMMINGS LLP 1819 FIFTH AVENUE NORTH BIRMINGHAM, AL 35203 TIMOTHY KOEBERLE C/O PETER KRAUS WATERS & KRAUS, LLP 3219 MCKINNEY AVE. DALLAS, TX 75204 TRAVIS W. MOON RICHARD S. WRIGHT MOON WRIGHT & HOUSTON, PLLC 121 W. Trade Street, Suite 1950 Charlotte, NC 28202

TREVOR W. SWETT
JEFFREY A. LIESEMER
KEVIN C. MACLAY
CAPLIN & DRYSDALE, CHARTERED
ONE THOMAS CIRCLE, NW, STE. 1100
WASHINGTON, DC 20005

U.S. Department of Health & Human Services Attn: General Counsel Hubert H. Humphrey Building 200 Independence Avenue, S.W. Washington, DC 20201 UNITED STATES ATTORNEY OFFICE ATTN: CIVIL DIVISION 227 WEST TRADE ST., STE. 1650 CHARLOTTE, NC 28202

US BANKRUPTCY ADMINISTRATOR ATTN: LINDA W. SIMPSON 402 W. TRADE STREET, SUITE 200 CHARLOTTE, NC 28202

WILLIAM AMES WARREN C/O ROBERT W. PHILLIPS THE SIMMONS FIRM 1 COURT STREET ALTON, IL 62024-6267 Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 16 of 37

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF NORTH CAROLINA Charlotte Division

IN RE:

GARLOCK SEALING TECHNOLOGIES LLC, et al.,

Debtors.¹

Case No. 10-BK-31607

Chapter 11

Jointly Administered

ORDER ESTABLISHING SINGLE MASTER SERVICE LIST

Upon the Debtors' Motion for An Order Establishing Case Management and Notice Procedures in Oldco, LLC's Chapter 11 Case and Single Master Service List in Debtors' Chapter 11 Cases (the "Motion"); and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and upon consideration of the First Day Declaration,² and after due deliberation thereon; and good and sufficient cause appearing therefor;

¹ The debtors in these jointly administered cases are Garlock Sealing Technologies LLC; Garrison Litigation Management Group, Ltd.; and The Anchor Packing Company.

² Capitalized terms used but not defined herein shall have the meanings ascribed in the Motion.

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED.
- 2. The Debtors' request to use a single Master Service List in the Garlock Bankruptcy Case and the Coltec Bankruptcy Case is hereby APPROVED. All Filings in the Garlock Bankruptcy Case and the Coltec Bankruptcy Case shall be served upon the following list of parties and entities (the "Master Service List"):
 - a. the Office of the United States Bankruptcy Administrator for the Western District of North Carolina;
 - b. Coltec, Garlock, Garrison, Anchor, and their respective counsel of record;
 - c. counsel of record for the committee of general unsecured creditors appointed in the Garlock Bankruptcy Case;
 - d. counsel of record for the committee of general unsecured creditors appointed in the Coltec Bankruptcy Case if one is appointed by the Court;
 - e. counsel of record for the Garlock Committee;
 - f. the members of the Ad Hoc Committee;
 - g. counsel of record for Bank of America, as proposed post-petition senior secured lender;
 - h. counsel of record for the Future Asbestos Claimants' Representative in the Garlock Bankruptcy Case;
 - i. the person appointed by the Court in the Coltec Bankruptcy Case as the legal representative for the interests of the holders of all future personal injury demands against Coltec and counsel of record for such legal representative;
 - j. representatives of the local International Association of Machinists and Aerospace Workers;
 - k. those persons who formally appear and request service in the Coltec Bankruptcy Case pursuant to Bankruptcy Rule 2002 (the "2002 List Parties");
 - 1. the United States of America by service upon the (i) the Securities and Exchange Commission; (ii) the Department of the Treasury by service upon the Internal Revenue Service, Attn: Insolvency Unit; (iii) the office

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 19 of 37

of the United States Attorney for the Western District of North Carolina; (iv) the Pension Benefit Guaranty Corporation; (v) the U.S. Department of Health & Human Services; and (vi) the Centers for Medicare & Medicaid Services; and

- m. to the extent not set forth above, all persons and entities identified on the Garlock Master Service List as of the date of this Motion.
- 3. If the members of the Ad Hoc Committee are permitted to join the Garlock Committee, Debtors shall not thereafter be required to serve such members of the Ad Hoc Committee and shall be permitted to remove the members of the Ad Hoc Committee from the Master Service List.
- 4. To the extent allowed by the Bankruptcy Rules or the Local Rules of the United States Bankruptcy Court for the Western District of North Carolina, notices may include a statement that the relief requested in the Filing will be granted without a hearing if no objection is timely filed.
- 5. The Master Service List (after giving effect to this Order) is attached hereto as Exhibit A. The Debtors shall update the Master Service List on a monthly basis to include the names and addresses of any parties-in-interest who have made a written request for notice since the prior month, such updated Master Service List to be filed with the Court and circulated to all parties appearing thereon only in the event that there is a change in the Master Service List.
- 6. Notice given in accordance with the foregoing Notice Procedures shall be deemed adequate pursuant to the Bankruptcy Code, the Bankruptcy Rules and the Local Rules for the United States Bankruptcy Court for the Western District of North Carolina.
- 7. Except to the extent expressly set forth herein, this Court's Order Establishing Notice Procedures entered on June 8, 2010, in the Garlock Bankruptcy Case (D.E. 48) (the "Garlock Notice Procedures Order"), shall remain in full force and effect. To the extent of any

inconsistency in the terms of the Garlock Notice Procedures Order and this Order, this Order shall govern.

- 8. Any party may request that the Court reconsider entry of this Order by filing a motion for reconsideration within fourteen (14) days of service of this Order.
- 9. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the implementation of this Order.

This Order has been signed electronically. The judge's signature and court's seal appear at the top of the Order.

United States Bankruptcy Court

EXHIBIT A

Master Service List

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 22 of 37

A. COTTON WRIGHT GRIER FURR CRISP 101 N. TRYON ST, STE 1240, CHARLOTTE, NC 28246 ALEXIS & FLORENCE DENIS C/O LEE J. ROHN ROHN & CARPENTER, LLC 1101 KING STREET CHRISTIANSTED, ST. CROIX US. VIRGIN ISLANDS 00820 ANDREW J. KELLY WYLDER CORWIN KELLY LLP 207 E. WASHINGTON, STE. 102 BLOOMINGTON, IL 61701

ANN HARPER BARON & BUDD, PC 3102 OAK LAWN AVE., STE. 1100 DALLAS, TX 75219-4283 ANTONIO E. LEWIS KING & SPALDING LLP 100 NORTH TRYON STREET, SUITE 3900 CHARLOTTE. NC 28202 ASHLEY A. EDWARDS PARKER POE ADAMS & BERNSTEIN LLP 401 SOUTH TRYON STREET, STE. 3000 CHARLOTTE. NC 28202

ASSOCIATED SPRING BUSINESS OF BARNES GROUP ATTN: JOEL RAFANIELLO 80 SCOTT SWAMP ROAD FARMINGTON, CT 06032 BANK OF AMERICA, N.A. c/o PARKER HUDSON RAINER & DOBBS ATTN: C. EDWARD DOBBS 285 PEACHTREE CENTER AVE. NE 1500 MAQUIS TWO ATLANTA, GA 30303 BRAYTON PURCELL LLP ALAN R. BRAYTON, ESQ. CHRISTINA C. SKUBIC, ESQ. 222 RUSH LANDING ROAD NOVATO, CA 94948

BRIAN J. ALEXANDER KREINDLER & KREINDLER LLP 750 THIRD AVENUE NEW YORK, NY 10017 BRUCE J. RUZINSKY D. ELAINE CONWAY JACKSON WALKER L.L.P. 1401 MCKINNEY ST., STE. 1900 HOUSTON, TX 77010 BRUCE J. RUZINSKY D. ELAINE CONWAY JACKSON WALKER L.L.P. 1401 MCKINNEY ST., STE. 1900 HOUSTON, TX 77010

C. EDWIN ALLMAN, III, ESQ. R. BRADFORD LEGGETT, ESQ. ALLMAN SPRY LEGGETT & CRUMPLER 380 KNOLLWOOD STREET WINSTON-SALEM, NC 27103-1862 CAPLIN & DRYSDALE, CHARTERED ATTN: ELIHU INSELBUCH 600 LEXINGTON AVENUE, 21ST FLOOR NEW YORK, NY 10022-6000 CARSON PORTWALL LP C/O JULIE BARKER PAPE WOMBLE CARLYLE SANDRIDGE RICE ONE WEST FOURTH STREET WINSTON-SALEM, NC 27101

Centers for Medicare & Medicaid Services Attn: General Counsel 7500 Security Blvd. Baltimore, MD 21244-1850 CHARLES & LORETTA WILLIS C/O DAVID GREENSTONE SIMON, EDDINS & GREENSTONE, LLP 3232 MCKINNEY AVE., SUITE 610 DALLAS, TX 75204 CHRISTOPHER K. KIPLOK HUGHES HUBBARD & REED LLP ONE BATTERY PARK PLAZA NEW YORK, NY 10004

DAN CLODFELTER
PARKER POE ADAMS & BERNSTEIN LLP
THREE WELLS FARGO CENTER
401 SOUTH TRYON STREET, STE.3000
CHARLOTTE, NC 28202

DANIEL L. KELLER KELLER, FISHBACK & JACKSON, LLP 28720 CANWOOD ST., STE 200 AGOURA HILLS, CA 91301-3465 DEBORAH L. FLETCHER FSB FISHERBROYLES, LLP 6000 FAIRVIEW ROAD, SUITE 1200 CHARLOTTE, NC 28210

DEBORAH PAPANERI C/O ROBERT E. PAUL PAUL, REICH & MYERS, P.C. 1608 WALNUT STREET, SUITE 500 PHILADELPHIA, PA 19103 DENIS BURNS C/O BRIAN T. FITZPATRICK BELLUCK & FOX LLP 546 FIFTH AVENUE, 4TH FLOOR NEW YORK, NY 10036 DIERDRE WOULFE PACHECO WILENTZ GOLDMAN & SPITZER, P.A. 90 WOODBRIDGE CENTER DRIVE WOODBRIDGE, NJ 07095

Donna Rossi, Executor of the Estate of Leon Stone, Jr. c/o Belluck & Fox, LLP 546 Fifth Avenue, 4th Floor New York, NY 10036 ELIZABETH BARRY
GARLOCK SEALING TECHNOLOGIES
GARRISON LITIGATION MANAGEMENT
GROUP, LTD
349 WEST COMMERCIAL ST, STE 3050
EAST ROCHESTER. NY 14445

ELIZABETH V. HELLER, ESQ. GOLDENBERG HELLER ANTOGNOLI & ROWLAND, P.C. 2228 SOUTH STATE ROAD 157 EDWARDSVILLE, IL 62025

ELLEN FOX C/O LISA NATHANSON BUSCH WEITZ & LUXENBERG 700 BROADWAY NEW YORK, NY 10003 ESTATE OF JOSEPH HENRY C/O LEE J. ROHN ROHN & CARPENTER, LLC 1101 KING STREET CHRISTIANSTED, ST. CROIX US VIRGIN ISLANDS 00820 EXCELLUS BLUE CROSS BLUE SHIELD C/O WENDY A. KINSELLA HARRIS BEACH PLLC 333 WEST WASHINGTON STREET, SUITE 200 SYRACUSE, NY 13202

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 23 of 37

GARRETT J. BRADLEY THORNTON & NAUMES, LLP 100 SUMMER STREET BOSTON, MA 02110 GARY TERRY C/O COONEY & CONWAY 120 N. LASALLE STREET, SUITE 3000 CHICAGO, IL 60602 GEORGE F. SANDERSON III ELLIS & WINTERS LLP POST OFFICE BOX 33550 RALEIGH, NC 27636

H M CROSS & SONS INC. ATTN: PAUL HARRISON 50 RIDGELAND ROAD ROCHESTER. NY 14623-3112 H. LEE DAVIS, JR. DAVIS & HAMRICK, LLP P.O. DRAWER 20039 WINSTON-SALEM. NC 27120-0039 HEATHER M. FORREST JACKSON WALKER L.L.P. 901 MAIN STREET, SUITE 6000 DALLAS, TX 75202

Heather M. Forrest 2323 Ross Avenue, Suite 600 Dallas, TX 75201

HILLARY CRABTREE
MOORE & VAN ALLEN PLLC
BANK OF AMERICA CORPORATE CENTER
100 NORTH TRYON STREET, STE. 4700
CHARLOTTE, NC 28202-4003

INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346

IRON MOUNTAIN INFO. MGMT., INC. C/O FRANK F. MCGINN BARTLETT HACKETT FEINBERG P.C. 155 FEDERAL STREET, 9TH FLOOR BOSTON, MA 02110 J. DAVID BUTLER, ESQ. RICHARDSON, PATRICK, WESTBROOK & BRICKMAN, LLC PO BOX 1368 BARNWELL, SC 29812 JAMES F. HUMPHREYS
JAMES F. HUMPHREYS & ASSOCIATES L.C.
10 HALE STREET, SUITE 400
CHARLESTON, WV 25301

James J. Kennedy c/o The Jaques Admiralty Law Firm, PC 1370 Penobscot Building Detroit, MI 48226 JASON L. WATERS DAVIS & HAMRICK, LLP P.O. DRAWER 20039 WINSTON-SALEM, NC 27120-0039 JASON M. KATZ HIERSCHE, HAYWARD, DRAKELEY & URBACH, P.C. 15303 DALLAS PARKWAY, SUITE 700 ADDISON, TX 75001

JASON T. SHIPP, ESQ. GOLDBERG, PERSKY & WHITE, P.C. 1030 FIFTH AVENUE PITTSBURGH, PA 15219 JEANETTE M. GILBERT MOTLEY RICE LLC 28 BRIDGESIDE BOULEVARD MT. PLEASANT, SC 29464 JEFFREY S. MUTNICK LAW OFFICE OF JEFFREY S. MUTNICK 737 SW VISTA AVENUE PORTLAND, OR 97205

JIM W. PHILLIPS, JR.
JEFFERY E. OLEYNIK
BROOKS, PIERCE, MCLENDON, HUMPHREY &
LEONARD, LLP
PO BOX 26000
GREENSBORO. NC 27420

JODI D. HILDEBRAN, ESQ. ALLMAN SPRY LEGGETT & CRUMPLER 380 KNOLLWOOD STREET WINSTON-SALEM, NC 27103-1862 JOHN & DIANE ALLEN C/O STEVEN KAZAN KAZAN MCCLAIN LYONS GREENWOOD & HARLEY 55 HARRISON STREET, SUITE 400 OAKLAND, CA 94607

JOHN A. BADEN, IV MOTLEY RICE LLC 28 BRIDGESIDE BLVD. MOUNT PLEASANT, SC 29464 JOHN D. DEMMY STEVENS & LEE, P.C. 1105 NORTH MARKET STREET, 7TH FL. WILMINGTON, DE 19801 JOHN D. HURST MOTLEY RICE, LLC 28 BRIDGESIDE BOULEVARD MT. PLEASANT, SC 29464

JOHN S. FAVATE, ESQ. HENRY T.M. LEFEVRE-SNEE, ESQ. HARDIN KUNDLA MCKEON & POLETTO 673 MORRIS AVENUE SPRINGFIELD, NJ 07081 JONATHAN P. GUY DEBRA L. FELDER ORRICK HERRINGTON & SUTCLIFFE LLP 1152 15TH STREET, N.W. WASHINGTON, DC 20005-1706 JOSEPH D. BOYER C/O ALAN KELLMAN THE JAQUES ADMIRALTY LAW FIRM 645 GRISWOLD, SUITE 1370 DETROIT, MI 48226

JOSEPH F. RICE MOTLEY RICE LLC 28 BRIDGESIDE BOULEVARD MT. PLEASANT, SC 29464 JOSEPH KOTS COMMONWEALTH OF PENNSYLVANIA DEPT OF LABOR & INDUSTRY READING BANKRUPTCY & COMPLIANCE 625 CHERRY STREET, ROOM 203 READING, PA 19602-1152 JOSEPH M. SNYDER CORPORATE GENERAL COUNSEL WIDEWATERS HOTELS, LLC 5786 WIDEWATERS PKWY, STE. 3 DEWITT, NY 13214

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 24 of 37

JOSEPH W. GRIER, III A. COTTEN WRIGHT GRIER FURR & CRISP, PA 101 N. TRYON ST., SUITE 1240 CHARLOTTE, NC 28246 JOSEPH WHEATLEY OLDCO, LLC 5605 CARNEGIE BLVD., SUITE 500 CHARLOTTE, NC 28209-3100 JOSHUA R. TAYLOR JAMES E. ROCAP, III STEPTOE & JOHNSON LLP 1330 CONNECTICUT AVENUE, N.W. WASHINGTON, D.C. 20036

JULIE DEARY UNION REPRESENTATIVE 1666 DIVISION STREET PALMYRA, NY 14522 JUSTIN S. ALEX PENSION BENEFIT GUARANTY CORPORATION OFFICE OF THE CHIEF COUNSEL 1200 K STREET, N.W., SUITE 340 WASHINGTON, DC 20005-4026 King & Spalding LLP Attn: Antonio E. Lewis 100 North Tryon Street, Suite 3900 Charlotte, NC 28202

KIRK G. WARNER SMITH ANDERSON BLOUNT et al. P.O. BOX 2611 RALEIGH, NC 27602-2611 LAUREN A. GOLDEN ELLIS & WINTERS LLP POST OFFICE BOX 33550 RALEIGH, NC 27636

LAUREN M. WEBB THE SIMMONS FIRM 1 COURT STREET EAST ALTON, IL 62002-6267

LEONARD P. GOLDBERGER STEVENS & LEE, P.C. 1818 MARKET STREET, 29TH FLOOR PHILADELPHIA, PA 19103 LINDA BOYLE TW TELECOM INC. 10475 PARK MEADOWS DR., #400 LITTLETON, CO 80124 LISA NATHANSON BUSCH WEITZ & LUXENBERG 700 BROADWAY NEW YORK, NY 10003

MADONNA GUZZO C/O JOHN LIPSITZ LIPSITZ & PONTERIO, LLC 135 DELAWARE AVE, 5TH FLOOR BUFFALO, NY 14202 MARK R. SNYDER PENSION BENEFIT GUARANTY CORP. OFFICE OF THE CHIEF OF COUNSEL 1200 K STREET NW, STE. 340 WASHINGTON, DC 20005-4026

MARTIN E. BEELER COVINGTON & BURLING LLP 620 EIGHTH AVENUE NEW YORK, NY 10018

MICHAEL BAZLEY FBO AX6869 DVI P.O. BOX 20 TRACY, CA 95378-0600 MICHAEL LARIMER OR NEIL MAUNE MAUNE RAICHLE HARTLY FRENCH & MUDD 1015 Locust St, Ste 1200 Saint Louis, MO 63101-1371 MICHAEL S. DAVIS
JANTRA VAN ROY
PETER JANOVSKY
ZEICHNER ELLMAN & KRAUSE LLP
1211 AVENUE OF THE AMERICAS, 40TH FL
NEW YORK, NY 10036

MONICA S. BLACKER JACKSON WALKER L.L.P. 2323 ROSS AVE., SUITE 600 DALLAS, TX 75201 NANCY L. MANZER, ESQ. WILMER CUTLER PICKERING HALE & DORR LLP 1875 PENNSYLVANIA AVE., NW WASHINGTON, DC 20006 NAVA HAZAN, ESQ. SQUIRE SANDERS (US) LLP 30 ROCKEFELLER PLAZA, 23RD FLOOR NEW YORK, NY 10112

NC DEPARTMENT OF REVENUE P.O. BOX 1168 RALEIGH, NC 27602 NIAGRA BANK C/O WILLIAM B. SCHILLER SCHILLER & KNAPP, LLP 950 NEW LOUDON ROAD LATHAM, NY 12110 NY STATE DEPARTMENT OF TAXATION AND FINANCE P.O. BOX 5300 ALBANY, NY 12205-0300

PERRY WEITZ WEITZ & LUXENBERG 700 BROADWAY NEW YORK, NY 10003 PETER JOHN SACRIPANTI JOHN J. CALANDRA DARREN AZMAN MCDERMOTT WILL & EMERY LLP 340 MADISON AVENUE NEW YORK, NY 10173-1922 RAND NOLEN FLEMING & ASSOCIATES, LLP 2800 POST OAK BLVD., STE. 4000 HOUSTON, TX 77056-6109

RAYBURN COOPER & DURHAM ATTN: JOHN R. MILLER, JR. 227 WEST TRADE STREET SUITE 1200 CHARLOTTE, NC 28202 RAYMOND P. HARRIS, JR. CARY SCHACHTER SCHACHTER HARRIS LLP 220 CANAL CENTRE 400 E. LAS COLINAS BLVD. IRVING, TX 75039 REVSTONE CASTING FAIRFIELD LLC f/k/a DEXTER FOUNDRY INC. ATTN: DEXTER BELL 905 WEST DEPOT FAIRFIELD, IA 52556

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 25 of 37

ROBERT BENCH FLEMING & ASSOCIATES, LLP 2800 POST OAK BLVD, STE. 4000 HOUSTON, TX 77056-6109 ROBERT J. LAWING H. BRENT HELMS ROBINSON & LAWING, L.L.P. 101 N. CHERRY STREET, SUITE 720 WINSTON-SALEM, NC 27101 ROBERT W. PHILLIPS THE SIMMONS FIRM 1 COURT STREET EAST ALTON, IL 62002-6267

ROBERT WIRWICZ C/O GARRETT BRADLEY THORNTON & NAUMES, LLP 100 SUMMER STREET BOSTON, MA 02110 ROBINSON BRADSHAW & HINSON, PA ATTN: JONATHAN C. KRISKO 101 N. TRYON STREET SUITE 1900 CHARLOTTE, NC 28246 ROMAINE S. SCOTT, III SCOTT & SCOTT LAW, LLC POST OFFICE BOX 1248 FAIRHOPE, AL 36533

SANDER L. ESSERMAN
PETER C. D'APICE
STUTZMAN, BROMBERG, ESSERMAN &
PLIFKA, P.C.
2323 BRYAN STREET, SUITE 2200
DALLAS, TX 75201

SCOTT R. MILLER JOHNSTON, ALLISON & HORD, P.A. 1065 EAST MOREHEAD STREET CHARLOTTE, NC 28204 SCOTT W. WERT FOSTER & SEAR, LLP 817 GREENVIEW DRIVE GRAND PRARIE, TX 75050

SECURITIES & EXCHANGE COMMISSION 950 EAST PACES FERRY ROAD, N.E. SUITE 900 ATLANTA, GA 30326-1382 SGL CARBON, LLC ATTN: TIM BROWN 10130 PERIMETER PARKWAY, SUITE 500 CHARLOTTE, NC 28216 SHAWN M. CHRISTIANSON, ESQ. BUCHALTER NEMER 55 2ND STREET, SUITE 1700 SAN FRANCISCO, CA 94105-3493

SHERRI HOOVER C/O JOHN A BADAN IV MOTLEY RICE LLC 28 BRIDGESIDE BLVD. MT. PLEASANT, SC 29464 Simon, Greenstone, Panatier & Bartlett Attn: Jeffrey B. Simon 3232 McKinney Avenue Suite 610 Dallas, TX 75204 SOLVAY SOLEXIS INC. ATTN: NEZELIA SOSA 3333 RICHMOND AVENUE HOUSTON, TX 77098

STEPHEN C. EMBRY EMBRY AND NEUSNER P.O. BOX 1409 GROTON, CT 06340 Susan Broadhead for James F Phillips c/o The Lanier Law Firm PC 6810 FM 1960 West Houston, TX 7706 THE MARITIME ASBESTOSIS LEGAL CLINIC THE JAQUES ADMIRALTY LAW FIRM, PC ALAN KELLMAN, ESQ. 645 GRISWOLD, SUITE 1370 DETROIT, MI 48226

THOMAS PARKER GRIFFIN, Esq. BRADLEY ARANT BOULT CUMMINGS LLP 1819 FIFTH AVENUE NORTH BIRMINGHAM, AL 35203

TIMOTHY KOEBERLE C/O PETER KRAUS WATERS & KRAUS, LLP 3219 MCKINNEY AVE. DALLAS, TX 75204 TRAVIS W. MOON RICHARD S. WRIGHT MOON WRIGHT & HOUSTON, PLLC 121 W. Trade Street, Suite 1950 Charlotte, NC 28202

TREVOR W. SWETT
JEFFREY A. LIESEMER
KEVIN C. MACLAY
CAPLIN & DRYSDALE, CHARTERED
ONE THOMAS CIRCLE, NW, STE. 1100
WASHINGTON, DC 20005

U.S. Department of Health & Human Services Attn: General Counsel Hubert H. Humphrey Building 200 Independence Avenue, S.W. Washington, DC 20201 UNITED STATES ATTORNEY OFFICE ATTN: CIVIL DIVISION 227 WEST TRADE ST., STE. 1650 CHARLOTTE, NC 28202

US BANKRUPTCY ADMINISTRATOR ATTN: LINDA W. SIMPSON 402 W. TRADE STREET, SUITE 200 CHARLOTTE, NC 28202

WILLIAM AMES WARREN C/O ROBERT W. PHILLIPS THE SIMMONS FIRM 1 COURT STREET ALTON, IL 62024-6267

EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF NORTH CAROLINA Charlotte Division

IN RE:

OLDCO, LLC, SUCCESSOR BY MERGER TO COLTEC INDUSTRIES INC,

Debtor.

Case No. 17-BK-30140

Chapter 11

[Joint Administration Pending]

ORDER ESTABLISHING CASE MANAGEMENT AND NOTICE PROCEDURES IN OLDCO, LLC'S CHAPTER 11 CASE AND SINGLE MASTER SERVICE LIST

Upon the Debtors' Motion for An Order Establishing Case Management and Notice Procedures in OldCo, LLC's Chapter 11 Case and Single Master Service List in Debtors' Chapter 11 Cases (the "Motion"); and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157; and upon the record herein; and upon consideration of the First Day Declaration, and after due deliberation thereon, the Court makes the following findings of fact and conclusions of law:

9249677v6 25081.00011

¹ Capitalized terms used but not defined herein shall have the meanings ascribed in the Motion.

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 28 of 37

A. The relief requested in the Motion is in the best interest of Coltec and its estate and the application of the Notice Procedures set forth in the Motion to the Coltec Bankruptcy Case is fair and reasonable;

B. Adoption of the Notice Procedures in the Coltec Bankruptcy Case will substantially reduce administrative burdens and result in substantial cost savings to Coltec's estate because of the reduction of time and money Coltec will have to expend on the Filings;

C. Adoption of the Notice Procedures in the Coltec Bankruptcy Case will also significantly reduce the administrative and economic burden placed on creditors and parties in interest when filing the Filings;

D. The Notice Procedures are tailored to attempt to ensure that all parties in interest that may be directly affected by the relief sought by a particular Filing or Adversary Pleading will receive notice of such Filing or Adversary Pleading directly from the party submitting the Filing or Adversary Pleading to the Court; and

E. Notice of the Motion has been due and sufficient under the circumstances. Now, therefore, based upon the foregoing,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED.
- 2. The Notice Procedures are hereby APPROVED for use in the Coltec Bankruptcy Case. All Filings and Adversary Pleadings in the Coltec Bankruptcy Case shall be subject to the Notice Procedures, unless otherwise ordered by this Court (including, without limitation, an order upon Coltec's motion to limit notice of the commencement of the Coltec Bankruptcy Case).

- 3. Notice in the Coltec Bankruptcy Case is hereby limited to only (a) those parties and entities listed in the Master Service List (defined below), (b) those parties as may be necessary under the procedures described in Paragraph 4 below, and (c) each party with a particularized interest in the subject of the Filing or directly affected by the Filing.
- 4. If notices are required by Bankruptcy Rules 2002(a)(2), (3) or (6), 4001, 6004, 6006, 6007, or 9019, parties shall serve all such Filings on the Master Service List and also in accordance with the following procedures, unless otherwise authorized by this Court:
 - a. Filings related to the use, sale, lease or abandonment of property other than in the ordinary course of business shall be served on each entity having a known interest in the property;
 - b. Filings related to relief from, or otherwise related to, the automatic stay shall be served on each entity having a lien or encumbrance on the affected property;
 - c. Filings relating to obtaining credit shall be served on each entity with a lien or other interest in property on which a lien is proposed to be granted;
 - d. Filings relating to approval of proposed compromises or settlements shall be served on any entity that is a party to the compromise or settlement or which may be directly adversely affected thereby;
 - e. Filings relating to rights under section 365 of the Bankruptcy Code shall be served on each party to the executory contract(s) or unexpired lease(s) affected thereby; and
 - f. Notice of other matters for which the Bankruptcy Rules specifically require notice to all parties in interest shall be served on all creditors and equity holders of Coltec and parties in interest, except as set forth herein or as otherwise authorized by this Court.
- 5. Except as set forth herein or as otherwise authorized by the Court, proceedings described in Bankruptcy Rule 2002 shall be noticed in accordance with the applicable provisions of that rule.
- 6. Any entity submitting a Filing is required to serve notice of such Filing on the parties entitled to service of the Filing and the 2002 List Parties (as defined below), and such

notice must include the title of the Filing, the time and date of any objection deadline, and the Applicable Hearing Date.

- 7. The request to use a single Master Service List in the Garlock Bankruptcy Case and the Coltec Bankruptcy Case is hereby APPROVED. All Filings in the Garlock Bankruptcy Case and the Coltec Bankruptcy Case shall be served upon the following list of parties and entities (the "Master Service List"):
 - a. the Office of the United States Bankruptcy Administrator for the Western District of North Carolina;
 - b. Coltec, Garlock, Garrison, Anchor, and their respective counsel of record;
 - c. counsel of record for the committee of general unsecured creditors appointed in the Garlock Bankruptcy Case;
 - d. counsel of record for the committee of general unsecured creditors appointed in the Coltec Bankruptcy Case if one is appointed by the Court;
 - e. counsel of record for the Garlock Committee;
 - f. the members of the Ad Hoc Committee;
 - g. counsel of record for Bank of America, as post-petition senior secured lender;
 - h. counsel of record for the Future Asbestos Claimants' Representative in the Garlock Bankruptcy Case;
 - i. the person appointed by the Court in the Coltec Bankruptcy Case as the legal representative for the interests of the holders of all future personal injury claims and demands against Coltec and counsel of record for such legal representative;
 - j. representatives of the local International Association of Machinists and Aerospace Workers;
 - k. those persons who formally appear and request service in the Coltec Bankruptcy Case pursuant to Bankruptcy Rule 2002 (the "2002 List Parties");
 - 1. the United States of America by service upon (i) the Securities and Exchange Commission; (ii) the Department of the Treasury by service upon the Internal Revenue Service, Attn: Insolvency Unit; (iii) the office

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 31 of 37

of the United States Attorney for the Western District of North Carolina; (iv) the Pension Benefit Guaranty Corporation; (v) the U.S. Department of Health & Human Services; and (vi) the Centers for Medicare & Medicaid Services; and

- m. to the extent not set forth above, all persons and entities identified on the Garlock Master Service List as of the date of this Motion.
- 8. If the members of the Ad Hoc Committee are permitted to join the Garlock Committee, Debtors shall not thereafter be required to serve such members of the Ad Hoc Committee and shall be permitted to remove the members of the Ad Hoc Committee from the Master Service List.
- 9. To the extent allowed by the Bankruptcy Rules or the Local Rules of the United States Bankruptcy Court for the Western District of North Carolina, notices may include a statement that the relief requested in the Filing will be granted without a hearing if no objection is timely filed.
- 10. The Master Service List (after giving effect to this Order) is attached hereto as Exhibit A. The Debtors shall update the Master Service List on a monthly basis to include the names and addresses of any parties-in-interest who have made a written request for notice since the prior month, such updated Master Service List to be filed with the Court and circulated to all parties appearing thereon only in the event that there is a change in the Master Service List.
- 11. Notice given in accordance with the foregoing Notice Procedures shall be deemed adequate pursuant to the Bankruptcy Code, the Bankruptcy Rules and the Local Rules for the United States Bankruptcy Court for the Western District of North Carolina.
- 12. Any party may request that the Court reconsider entry of this Order by filing a motion for reconsideration within fourteen (14) days of service of this Order.

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 32 of 37

13. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the implementation of this Order.

This Order has been signed electronically. The judge's signature and court's seal appear at the top of the Order.

United States Bankruptcy Court

EXHIBIT A

Master Service List

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 34 of 37

A. COTTON WRIGHT GRIER FURR CRISP 101 N. TRYON ST, STE 1240, CHARLOTTE, NC 28246 ALEXIS & FLORENCE DENIS C/O LEE J. ROHN ROHN & CARPENTER, LLC 1101 KING STREET CHRISTIANSTED, ST. CROIX US. VIRGIN ISLANDS 00820 ANDREW J. KELLY WYLDER CORWIN KELLY LLP 207 E. WASHINGTON, STE. 102 BLOOMINGTON, IL 61701

ANN HARPER BARON & BUDD, PC 3102 OAK LAWN AVE., STE. 1100 DALLAS, TX 75219-4283 ANTONIO E. LEWIS KING & SPALDING LLP 100 NORTH TRYON STREET, SUITE 3900 CHARLOTTE. NC 28202 ASHLEY A. EDWARDS PARKER POE ADAMS & BERNSTEIN LLP 401 SOUTH TRYON STREET, STE. 3000 CHARLOTTE. NC 28202

ASSOCIATED SPRING BUSINESS OF BARNES GROUP ATTN: JOEL RAFANIELLO 80 SCOTT SWAMP ROAD FARMINGTON, CT 06032 BANK OF AMERICA, N.A. c/o PARKER HUDSON RAINER & DOBBS ATTN: C. EDWARD DOBBS 285 PEACHTREE CENTER AVE. NE 1500 MAQUIS TWO ATLANTA, GA 30303 BRAYTON PURCELL LLP ALAN R. BRAYTON, ESQ. CHRISTINA C. SKUBIC, ESQ. 222 RUSH LANDING ROAD NOVATO, CA 94948

BRIAN J. ALEXANDER KREINDLER & KREINDLER LLP 750 THIRD AVENUE NEW YORK, NY 10017 BRUCE J. RUZINSKY D. ELAINE CONWAY JACKSON WALKER L.L.P. 1401 MCKINNEY ST., STE. 1900 HOUSTON, TX 77010 BRUCE J. RUZINSKY D. ELAINE CONWAY JACKSON WALKER L.L.P. 1401 MCKINNEY ST., STE. 1900 HOUSTON, TX 77010

C. EDWIN ALLMAN, III, ESQ. R. BRADFORD LEGGETT, ESQ. ALLMAN SPRY LEGGETT & CRUMPLER 380 KNOLLWOOD STREET WINSTON-SALEM, NC 27103-1862 CAPLIN & DRYSDALE, CHARTERED ATTN: ELIHU INSELBUCH 600 LEXINGTON AVENUE, 21ST FLOOR NEW YORK, NY 10022-6000 CARSON PORTWALL LP C/O JULIE BARKER PAPE WOMBLE CARLYLE SANDRIDGE RICE ONE WEST FOURTH STREET WINSTON-SALEM, NC 27101

Centers for Medicare & Medicaid Services Attn: General Counsel 7500 Security Blvd. Baltimore, MD 21244-1850 CHARLES & LORETTA WILLIS C/O DAVID GREENSTONE SIMON, EDDINS & GREENSTONE, LLP 3232 MCKINNEY AVE., SUITE 610 DALLAS, TX 75204 CHRISTOPHER K. KIPLOK HUGHES HUBBARD & REED LLP ONE BATTERY PARK PLAZA NEW YORK, NY 10004

DAN CLODFELTER
PARKER POE ADAMS & BERNSTEIN LLP
THREE WELLS FARGO CENTER
401 SOUTH TRYON STREET, STE.3000
CHARLOTTE, NC 28202

DANIEL L. KELLER KELLER, FISHBACK & JACKSON, LLP 28720 CANWOOD ST., STE 200 AGOURA HILLS, CA 91301-3465 DEBORAH L. FLETCHER FSB FISHERBROYLES, LLP 6000 FAIRVIEW ROAD, SUITE 1200 CHARLOTTE, NC 28210

DEBORAH PAPANERI C/O ROBERT E. PAUL PAUL, REICH & MYERS, P.C. 1608 WALNUT STREET, SUITE 500 PHILADELPHIA, PA 19103 DENIS BURNS C/O BRIAN T. FITZPATRICK BELLUCK & FOX LLP 546 FIFTH AVENUE, 4TH FLOOR NEW YORK, NY 10036 DIERDRE WOULFE PACHECO WILENTZ GOLDMAN & SPITZER, P.A. 90 WOODBRIDGE CENTER DRIVE WOODBRIDGE, NJ 07095

Donna Rossi, Executor of the Estate of Leon Stone, Jr. c/o Belluck & Fox, LLP 546 Fifth Avenue, 4th Floor New York, NY 10036 ELIZABETH BARRY
GARLOCK SEALING TECHNOLOGIES
GARRISON LITIGATION MANAGEMENT
GROUP, LTD
349 WEST COMMERCIAL ST, STE 3050
EAST ROCHESTER. NY 14445

ELIZABETH V. HELLER, ESQ. GOLDENBERG HELLER ANTOGNOLI & ROWLAND, P.C. 2228 SOUTH STATE ROAD 157 EDWARDSVILLE, IL 62025

ELLEN FOX C/O LISA NATHANSON BUSCH WEITZ & LUXENBERG 700 BROADWAY NEW YORK, NY 10003 ESTATE OF JOSEPH HENRY C/O LEE J. ROHN ROHN & CARPENTER, LLC 1101 KING STREET CHRISTIANSTED, ST. CROIX US VIRGIN ISLANDS 00820 EXCELLUS BLUE CROSS BLUE SHIELD C/O WENDY A. KINSELLA HARRIS BEACH PLLC 333 WEST WASHINGTON STREET, SUITE 200 SYRACUSE, NY 13202

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 35 of 37

GARRETT J. BRADLEY THORNTON & NAUMES, LLP 100 SUMMER STREET BOSTON, MA 02110 GARY TERRY C/O COONEY & CONWAY 120 N. LASALLE STREET, SUITE 3000 CHICAGO, IL 60602 GEORGE F. SANDERSON III ELLIS & WINTERS LLP POST OFFICE BOX 33550 RALEIGH, NC 27636

H M CROSS & SONS INC. ATTN: PAUL HARRISON 50 RIDGELAND ROAD ROCHESTER. NY 14623-3112 H. LEE DAVIS, JR. DAVIS & HAMRICK, LLP P.O. DRAWER 20039 WINSTON-SALEM. NC 27120-0039 HEATHER M. FORREST JACKSON WALKER L.L.P. 901 MAIN STREET, SUITE 6000 DALLAS. TX 75202

Heather M. Forrest 2323 Ross Avenue, Suite 600 Dallas, TX 75201 HILLARY CRABTREE
MOORE & VAN ALLEN PLLC
BANK OF AMERICA CORPORATE CENTER
100 NORTH TRYON STREET, STE. 4700
CHARLOTTE, NC 28202-4003

INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346

IRON MOUNTAIN INFO. MGMT., INC. C/O FRANK F. MCGINN BARTLETT HACKETT FEINBERG P.C. 155 FEDERAL STREET, 9TH FLOOR BOSTON, MA 02110 J. DAVID BUTLER, ESQ. RICHARDSON, PATRICK, WESTBROOK & BRICKMAN, LLC PO BOX 1368 BARNWELL, SC 29812 JAMES F. HUMPHREYS
JAMES F. HUMPHREYS & ASSOCIATES L.C.
10 HALE STREET, SUITE 400
CHARLESTON, WV 25301

James J. Kennedy c/o The Jaques Admiralty Law Firm, PC 1370 Penobscot Building Detroit, MI 48226 JASON L. WATERS DAVIS & HAMRICK, LLP P.O. DRAWER 20039 WINSTON-SALEM, NC 27120-0039 JASON M. KATZ HIERSCHE, HAYWARD, DRAKELEY & URBACH, P.C. 15303 DALLAS PARKWAY, SUITE 700 ADDISON, TX 75001

JASON T. SHIPP, ESQ. GOLDBERG, PERSKY & WHITE, P.C. 1030 FIFTH AVENUE PITTSBURGH, PA 15219 JEANETTE M. GILBERT MOTLEY RICE LLC 28 BRIDGESIDE BOULEVARD MT. PLEASANT, SC 29464 JEFFREY S. MUTNICK LAW OFFICE OF JEFFREY S. MUTNICK 737 SW VISTA AVENUE PORTLAND, OR 97205

JIM W. PHILLIPS, JR.
JEFFERY E. OLEYNIK
BROOKS, PIERCE, MCLENDON, HUMPHREY &
LEONARD, LLP
PO BOX 26000
GREENSBORO, NC 27420

JODI D. HILDEBRAN, ESQ. ALLMAN SPRY LEGGETT & CRUMPLER 380 KNOLLWOOD STREET WINSTON-SALEM, NC 27103-1862 JOHN & DIANE ALLEN C/O STEVEN KAZAN KAZAN MCCLAIN LYONS GREENWOOD & HARLEY 55 HARRISON STREET, SUITE 400 OAKLAND, CA 94607

JOHN A. BADEN, IV MOTLEY RICE LLC 28 BRIDGESIDE BLVD. MOUNT PLEASANT, SC 29464 JOHN D. DEMMY STEVENS & LEE, P.C. 1105 NORTH MARKET STREET, 7TH FL. WILMINGTON, DE 19801 JOHN D. HURST MOTLEY RICE, LLC 28 BRIDGESIDE BOULEVARD MT. PLEASANT, SC 29464

JOHN S. FAVATE, ESQ. HENRY T.M. LEFEVRE-SNEE, ESQ. HARDIN KUNDLA MCKEON & POLETTO 673 MORRIS AVENUE SPRINGFIELD, NJ 07081 JONATHAN P. GUY DEBRA L. FELDER ORRICK HERRINGTON & SUTCLIFFE LLP 1152 15TH STREET, N.W. WASHINGTON, DC 20005-1706 JOSEPH D. BOYER C/O ALAN KELLMAN THE JAQUES ADMIRALTY LAW FIRM 645 GRISWOLD, SUITE 1370 DETROIT, MI 48226

JOSEPH F. RICE MOTLEY RICE LLC 28 BRIDGESIDE BOULEVARD MT. PLEASANT, SC 29464 JOSEPH KOTS COMMONWEALTH OF PENNSYLVANIA DEPT OF LABOR & INDUSTRY READING BANKRUPTCY & COMPLIANCE 625 CHERRY STREET, ROOM 203 READING, PA 19602-1152 JOSEPH M. SNYDER CORPORATE GENERAL COUNSEL WIDEWATERS HOTELS, LLC 5786 WIDEWATERS PKWY, STE. 3 DEWITT, NY 13214

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 36 of 37

JOSEPH W. GRIER, III A. COTTEN WRIGHT GRIER FURR & CRISP, PA 101 N. TRYON ST., SUITE 1240 CHARLOTTE, NC 28246 JOSEPH WHEATLEY OLDCO, LLC 5605 CARNEGIE BLVD., SUITE 500 CHARLOTTE, NC 28209-3100 JOSHUA R. TAYLOR JAMES E. ROCAP, III STEPTOE & JOHNSON LLP 1330 CONNECTICUT AVENUE, N.W. WASHINGTON, D.C. 20036

JULIE DEARY UNION REPRESENTATIVE 1666 DIVISION STREET PALMYRA, NY 14522 JUSTIN S. ALEX PENSION BENEFIT GUARANTY CORPORATION OFFICE OF THE CHIEF COUNSEL 1200 K STREET, N.W., SUITE 340 WASHINGTON, DC 20005-4026 King & Spalding LLP Attn: Antonio E. Lewis 100 North Tryon Street, Suite 3900 Charlotte, NC 28202

KIRK G. WARNER SMITH ANDERSON BLOUNT et al. P.O. BOX 2611 RALEIGH, NC 27602-2611 LAUREN A. GOLDEN ELLIS & WINTERS LLP POST OFFICE BOX 33550 RALEIGH, NC 27636 LAUREN M. WEBB THE SIMMONS FIRM 1 COURT STREET EAST ALTON, IL 62002-6267

LEONARD P. GOLDBERGER STEVENS & LEE, P.C. 1818 MARKET STREET, 29TH FLOOR PHILADELPHIA, PA 19103 LINDA BOYLE TW TELECOM INC. 10475 PARK MEADOWS DR., #400 LITTLETON, CO 80124 LISA NATHANSON BUSCH WEITZ & LUXENBERG 700 BROADWAY NEW YORK, NY 10003

MADONNA GUZZO C/O JOHN LIPSITZ LIPSITZ & PONTERIO, LLC 135 DELAWARE AVE, 5TH FLOOR BUFFALO, NY 14202 MARK R. SNYDER PENSION BENEFIT GUARANTY CORP. OFFICE OF THE CHIEF OF COUNSEL 1200 K STREET NW, STE. 340 WASHINGTON, DC 20005-4026 MARTIN E. BEELER COVINGTON & BURLING LLP 620 EIGHTH AVENUE NEW YORK, NY 10018

MICHAEL BAZLEY FBO AX6869 DVI P.O. BOX 20 TRACY, CA 95378-0600 MICHAEL LARIMER OR NEIL MAUNE MAUNE RAICHLE HARTLY FRENCH & MUDD 1015 Locust St, Ste 1200 Saint Louis, MO 63101-1371 MICHAEL S. DAVIS
JANTRA VAN ROY
PETER JANOVSKY
ZEICHNER ELLMAN & KRAUSE LLP
1211 AVENUE OF THE AMERICAS, 40TH FL
NEW YORK, NY 10036

MONICA S. BLACKER JACKSON WALKER L.L.P. 2323 ROSS AVE., SUITE 600 DALLAS, TX 75201 NANCY L. MANZER, ESQ. WILMER CUTLER PICKERING HALE & DORR LLP 1875 PENNSYLVANIA AVE., NW WASHINGTON, DC 20006 NAVA HAZAN, ESQ. SQUIRE SANDERS (US) LLP 30 ROCKEFELLER PLAZA, 23RD FLOOR NEW YORK, NY 10112

NC DEPARTMENT OF REVENUE P.O. BOX 1168 RALEIGH, NC 27602 NIAGRA BANK C/O WILLIAM B. SCHILLER SCHILLER & KNAPP, LLP 950 NEW LOUDON ROAD LATHAM, NY 12110 NY STATE DEPARTMENT OF TAXATION AND FINANCE P.O. BOX 5300 ALBANY, NY 12205-0300

PERRY WEITZ WEITZ & LUXENBERG 700 BROADWAY NEW YORK, NY 10003 PETER JOHN SACRIPANTI JOHN J. CALANDRA DARREN AZMAN MCDERMOTT WILL & EMERY LLP 340 MADISON AVENUE NEW YORK, NY 10173-1922 RAND NOLEN FLEMING & ASSOCIATES, LLP 2800 POST OAK BLVD., STE. 4000 HOUSTON, TX 77056-6109

RAYBURN COOPER & DURHAM ATTN: JOHN R. MILLER, JR. 227 WEST TRADE STREET SUITE 1200 CHARLOTTE, NC 28202 RAYMOND P. HARRIS, JR. CARY SCHACHTER SCHACHTER HARRIS LLP 220 CANAL CENTRE 400 E. LAS COLINAS BLVD. IRVING, TX 75039 REVSTONE CASTING FAIRFIELD LLC f/k/a DEXTER FOUNDRY INC. ATTN: DEXTER BELL 905 WEST DEPOT FAIRFIELD, IA 52556

Case 17-30140 Doc 16 Filed 01/30/17 Entered 01/30/17 11:37:45 Desc Main Document Page 37 of 37

ROBERT BENCH FLEMING & ASSOCIATES, LLP 2800 POST OAK BLVD, STE. 4000 HOUSTON, TX 77056-6109 ROBERT J. LAWING H. BRENT HELMS ROBINSON & LAWING, L.L.P. 101 N. CHERRY STREET, SUITE 720 WINSTON-SALEM, NC 27101 ROBERT W. PHILLIPS THE SIMMONS FIRM 1 COURT STREET EAST ALTON, IL 62002-6267

ROBERT WIRWICZ C/O GARRETT BRADLEY THORNTON & NAUMES, LLP 100 SUMMER STREET BOSTON, MA 02110 ROBINSON BRADSHAW & HINSON, PA ATTN: JONATHAN C. KRISKO 101 N. TRYON STREET SUITE 1900 CHARLOTTE, NC 28246 ROMAINE S. SCOTT, III SCOTT & SCOTT LAW, LLC POST OFFICE BOX 1248 FAIRHOPE, AL 36533

SANDER L. ESSERMAN
PETER C. D'APICE
STUTZMAN, BROMBERG, ESSERMAN &
PLIFKA, P.C.
2323 BRYAN STREET, SUITE 2200
DALLAS, TX 75201

SCOTT R. MILLER JOHNSTON, ALLISON & HORD, P.A. 1065 EAST MOREHEAD STREET CHARLOTTE, NC 28204 SCOTT W. WERT FOSTER & SEAR, LLP 817 GREENVIEW DRIVE GRAND PRARIE, TX 75050

SECURITIES & EXCHANGE COMMISSION 950 EAST PACES FERRY ROAD, N.E. SUITE 900 ATLANTA, GA 30326-1382 SGL CARBON, LLC ATTN: TIM BROWN 10130 PERIMETER PARKWAY, SUITE 500 CHARLOTTE, NC 28216 SHAWN M. CHRISTIANSON, ESQ. BUCHALTER NEMER 55 2ND STREET, SUITE 1700 SAN FRANCISCO, CA 94105-3493

SHERRI HOOVER C/O JOHN A BADAN IV MOTLEY RICE LLC 28 BRIDGESIDE BLVD. MT. PLEASANT, SC 29464 Simon, Greenstone, Panatier & Bartlett Attn: Jeffrey B. Simon 3232 McKinney Avenue Suite 610 Dallas, TX 75204 SOLVAY SOLEXIS INC. ATTN: NEZELIA SOSA 3333 RICHMOND AVENUE HOUSTON, TX 77098

STEPHEN C. EMBRY EMBRY AND NEUSNER P.O. BOX 1409 GROTON, CT 06340 Susan Broadhead for James F Phillips c/o The Lanier Law Firm PC 6810 FM 1960 West Houston, TX 7706 THE MARITIME ASBESTOSIS LEGAL CLINIC THE JAQUES ADMIRALTY LAW FIRM, PC ALAN KELLMAN, ESQ. 645 GRISWOLD, SUITE 1370 DETROIT, MI 48226

THOMAS PARKER GRIFFIN, Esq. BRADLEY ARANT BOULT CUMMINGS LLP 1819 FIFTH AVENUE NORTH BIRMINGHAM, AL 35203 TIMOTHY KOEBERLE C/O PETER KRAUS WATERS & KRAUS, LLP 3219 MCKINNEY AVE. DALLAS, TX 75204 TRAVIS W. MOON RICHARD S. WRIGHT MOON WRIGHT & HOUSTON, PLLC 121 W. Trade Street, Suite 1950 Charlotte, NC 28202

TREVOR W. SWETT
JEFFREY A. LIESEMER
KEVIN C. MACLAY
CAPLIN & DRYSDALE, CHARTERED
ONE THOMAS CIRCLE, NW, STE. 1100
WASHINGTON, DC 20005

U.S. Department of Health & Human Services Attn: General Counsel Hubert H. Humphrey Building 200 Independence Avenue, S.W. Washington, DC 20201 UNITED STATES ATTORNEY OFFICE ATTN: CIVIL DIVISION 227 WEST TRADE ST., STE. 1650 CHARLOTTE, NC 28202

US BANKRUPTCY ADMINISTRATOR ATTN: LINDA W. SIMPSON 402 W. TRADE STREET, SUITE 200 CHARLOTTE, NC 28202

WILLIAM AMES WARREN C/O ROBERT W. PHILLIPS THE SIMMONS FIRM 1 COURT STREET ALTON, IL 62024-6267